

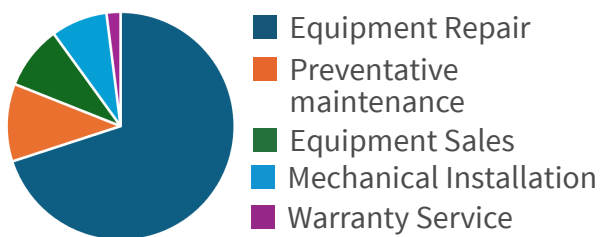
Company Offered For Sale: NORTHEASTERN COMMERCIAL KITCHEN EQUIPMENT SERVICES COMPANY

SUMMARY

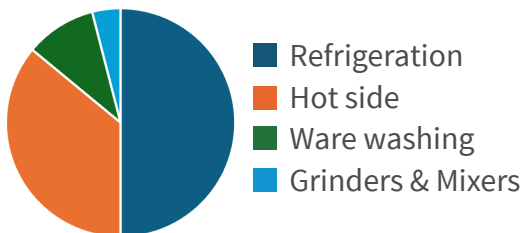
The Company repairs, installs, and maintains commercial food service equipment for restaurants and institutional kitchens in the Northeast. Established customers include major corporations, municipalities, educational institutions and numerous independent restaurants.

The Company's experienced staff, advanced business processes, and continuous improvement culture position it for rapid, well-managed growth.

Revenue by Service Type



Repair Revenue by Equipment Type



INVESTMENT CONSIDERATIONS

86% repeat business and 39% revenue growth in 2023.

Advanced work order management system integrates and tracks all aspects of the business.

453 active customers in 2023.

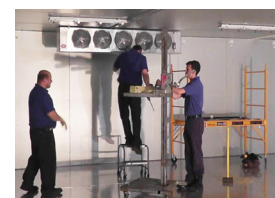
32 days average receivables days outstanding.

Authorized warranty service provider for 70 manufacturers.

379 preventative service agreements in place.

Experienced, certified technicians average 9 years experience.

Management will remain through transition.



FINANCIAL RESULTS

	Year Ended December 31,			Eight Months Ended August 31,	Projected	
	2021	2022	2023	2024	2024	2025
Sales & Service Revenue	1,478,173	1,894,297	2,626,524	1,709,764	2,863,000	3,149,000
<i>% Y/Y Growth</i>		28.2%	38.7%		9.0%	10.0%
Gross Profit	568,909	839,813	1,191,045	747,339	1,260,000	1,386,000
<i>% Sales & Service Revenue</i>	38.5%	44.3%	45.3%	43.7%	44.0%	44.0%
Income Before Taxes	61,446	210,423	466,934	284,363	568,000	656,000
<i>% Sales & Service Revenue</i>	4.2%	11.1%	17.8%	16.6%	19.8%	20.8%
E.B.I.T.D.A.	99,636	300,757	600,428	297,757	587,000	567,000
<i>% Sales & Service Revenue</i>	6.7%	15.9%	22.9%	17.4%	20.5%	18.0%
Seller's Discretionary Earnings	193,416	401,730	723,159	378,839	709,000	695,000
<i>% Sales & Service Revenue</i>	13.1%	21.2%	27.5%	22.2%	24.8%	22.1%

All questions, inquiries and proposals should be directed to Venture 7:
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www.venture7advisors.com

Venture 7 Merger & Acquisition Advisors is acting as The Company's exclusive advisor in the proposed transaction and its fees are paid entirely by the seller.